

RESIDENTIAL MORTGAGE DATA ANALYSIS

PERSONAL INFO ABOUT THE BORROWERS

BORROWER NAME _____ CO-BORROWER NAME _____

BORROWER SOCIAL SEC. # _____ - _____ - _____ DATE OF BIRTH _____ CO-BORROWER SOCIAL SEC. # _____ - _____ - _____ DATE OF BIRTH _____

HOME ADDRESS _____ HOME TELEPHONE NUMBER _____
CITY _____
STATE & ZIP _____ COUNTY _____ TIME AT THIS ADDRESS _____

PRIOR ADDRESS _____
IF CURRENT LESS THAN 2 YRS _____

IF BORROWERS RENT NOW NEED LANDLORD NAME, ADDRESS, PHONE NUMBER _____

BORROWERS EMPLOYMENT AND INCOME HISTORY

HOW ARE YOU PAID?

W-2 WAGES? _____ 1099 CONTRACTED? _____ SELF EMPLOYED? _____ HOW LONG? _____

BORROWERS EMPLOYER / DBA _____ CO-BORROWERS EMPLOYER / DBA _____

ADDRESS _____ ADDRESS _____

CITY/STATE/ZIP _____ TELE# _____ CITY/STATE/ZIP _____ TELE# _____

HOW LONG? _____ OCCUPATION? _____ HOW LONG? _____ OCCUPATION? _____

HOW MUCH INCOME? _____ MO/HRLY/YRLY HOW MUCH INCOME? _____ MO/HRLY/YRLY

ANY ADDL. INCOME? _____ SOURCE OF? _____ ANY ADDL. INCOME? _____ SOURCE OF? _____

IF CURRENT EMPLOYER => 2 YRS..PREVIOUS EMPLOYER _____ IF CURRENT EMPLOYER => 2 YRS..PREVIOUS EMPLOYER _____

ADDRESS CITY/STATE/ZIP _____ ADDRESS CITY/STATE/ZIP _____

LENGTH _____ INCOME _____ PH# _____ LENGTH _____ INCOME _____ PH# _____

ABOUT THE SUBJECT PROPERTY

SUBJECT PROPERTY ADDRESS _____ CITY/STATE/ZIP _____

WHAT TYPE OF HOME DO YOU OWN? SFR _____ CONDO _____ TOWNHOME _____ PATIO HOME _____ MODULAR _____ MOBILE _____

WHAT IS YOUR HOMES CURRENT VALUE? _____ TAX VALUE? _____ YR BUILT? _____ YRLY TAXES? _____

WHAT IS YOUR HOMES LAST APPRAISED VALUE? _____ WHEN? _____ BY WHOM? _____

WHO HOLDS YOUR 1ST MTG? _____ DO YOU HAVE A 2ND OR HELOC? _____

BALANCE? _____ TERM _____ PYMT _____ BALANCE? _____ TERM _____ PYMT _____

CURRENT INTREST RATE? _____ FIXED OR VARIABLE? _____ CURRENT INTREST RATE? _____ FIXED OR VARIABLE _____

ARE YOUR MTHLY PYMTS ESCROWED? _____ ARE YOU AWARE OF ANY PREPAYMENT PENALTIES WITH YOUR MTG? _____

HAVE YOU HAD ANY LATE MORTGAGE PYMTS IN THE LAST 24MONTHS? _____ IF YES HOW MANY? _____ WHEN? _____

WHO IS YOUR HOMEOWNERS INS AGENT? _____ TELE# _____

YOUR ASSETS

DO YOU OWN ANY OTHER REAL ESTATE? _____

YOUR BANK? _____ ACCOUNT BALANCES: CKING _____ SAVINGS _____ 401K _____

ANY STOCKS BONDS MUTUAL FUNDS? BALANCES? _____

CH.7 OR 13 HISTORY _____ WHEN DISCHARGED? _____ REASON _____

SOURCE OF DOWNPAYMENT? _____

MOTIVATIONS _____